

Creative.  
Responsive.  
Committed.

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## CREATIVE

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### Transaction Types

- Acquisitions
- Refinancings
- Growth Capital
- Leveraged Recapitalizations

### One-Stop Offering

- Revolving Lines of Credit
  - Freeport Holds and Administers
  - Leverage Governed
- Term Loans
  - 1% Amortization
  - Accordion Functionality
- Delayed Draw Term Loans
  - Up to 50% of the Commitment
  - Flexible Permitted Acquisition Parameters
- Equity Co-Investments

### Investment Criteria

- EBITDA of Greater Than \$3MM
- Private Equity Ownership
- Stable & Growing Cash Flow Profile
- Niche Businesses

### Sector Experience

- Education & Training
- Fire & Security
- Food & Beverage
- Healthcare Services
- Industrial Components
- Insurance Services
- IT Services
- Legal Services
- Restoration Services
- Software
- Transport & Logistics
- Veterinary

### Originations Team

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## RESPONSIVE

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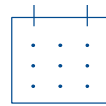
Timely Feedback  
Reliable structure and  
pricing guidance within  
72 hours.

No Delays



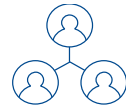
Senior Involvement  
Two partners  
staff each investment  
opportunity.

No Surprises



Nimble Execution  
Closings in as little  
as three weeks.

No Red Tape



Relationship Continuity  
Same deal team  
until exit.

No Handoffs

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## COMMITTED

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20+

Years in the Lower Middle Market

512

Investments to Date

\$15-\$100MM

Hold Size

\$8.8BN

Loan Commitments to Date

\$3.5BN

Assets Under Management

\*Since 2005. As of June 30, 2022.

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## REPRESENTATIVE PRIVATE EQUITY CLIENTS

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