

Creative.
Responsive.
Committed.

CREATIVE

Transaction Types

- Acquisitions
- Refinancings
- Growth Capital
- Leveraged Recapitalizations

One-Stop Offering

- Revolving Lines of Credit
 - Freeport Holds and Administers
 - Leverage Governed
- Term Loans
 - 1% Amortization
 - Accordion Functionality
- Delayed Draw Term Loans
 - Up to 50% of the Commitment
 - Flexible Permitted Acquisition Parameters
- Equity Co-Investments

Investment Criteria

- EBITDA of Greater Than \$3MM
- Private Equity Ownership
- Stable & Growing Cash Flow Profile
- Niche Businesses

Sector Experience

- Education & Training
- Fire & Security
- Food & Beverage
- Healthcare Services
- Industrial Components
- Insurance Services
- IT Services
- Legal Services
- Restoration Services
- Software
- Transport & Logistics
- Veterinary

Originations Team

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RESPONSIVE



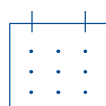
Timely Feedback
Reliable structure and
pricing guidance within
72 hours.

No Delays



Senior Involvement
Two partners
staff each investment
opportunity.

No Surprises



Nimble Execution
Closings in as little
as three weeks.

No Red Tape



Relationship Continuity
Same deal team
until exit.

No Handoffs

COMMITTED

20+

Years in the Lower Middle Market

458

Investments to Date

\$15-\$100MM

Hold Size

\$8.6BN

Loan Commitments to Date

\$3.5BN

Assets Under Management

*Since 2005. As of March 31, 2021.

REPRESENTATIVE PRIVATE EQUITY CLIENTS

