



Freeport Financial provides financing solutions to middle market companies owned by private equity firms. Since 2005, the Freeport Principals have committed more than \$7.1 billion in capital to 194 companies.

**PRODUCT OFFERING**

- Revolving Lines of Credit
- First-Lien Term Loans
- One-Stop Credit Facilities
- Equity Co-Investments

**INVESTMENT CRITERIA**

- EBITDA of Greater than \$3MM
- Private Equity Ownership
- Stable and Growing Cash Flow Profile
- Niche Businesses

**SECTOR FOCUS**

<b>GENERAL INDUSTRIALS</b>	<b>BUSINESS SERVICES</b>
<b>HEALTHCARE</b>	<b>TRANSPORTATION</b>
<b>SOFTWARE</b>	<b>CONSUMER PRODUCTS</b>
<b>FOOD &amp; BEVERAGE</b>	<b>FINANCIAL SERVICES</b>

**FREEPORT ORIGINATION TEAM**

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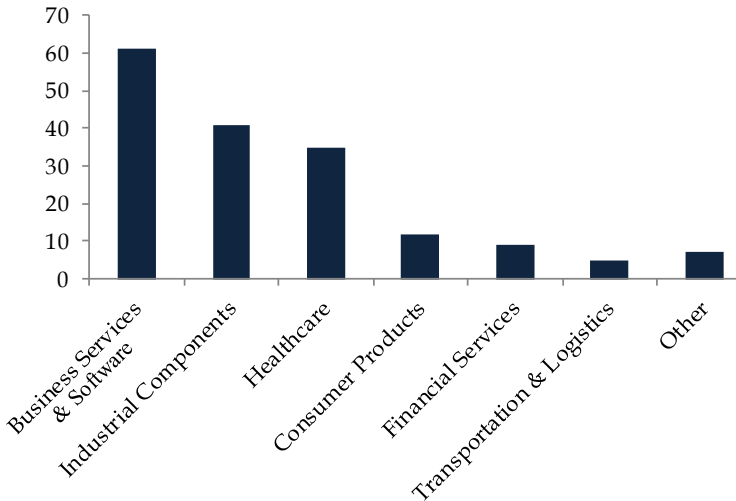
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## INVESTMENTS BY SECTOR

**185 Platforms Representing over \$6.9 Billion in Loans to PE-backed borrowers**

NUMBER OF BORROWERS BY SECTOR



Representative Transactions

- |                              |                               |
|------------------------------|-------------------------------|
| Active Ingredients           | Insurance Services            |
| Aerospace & Defense          | Legal Transcription Services  |
| Ag. Supplies & Services      | Maintenance & Repair          |
| Business Process Outsourcing | Med Components & Supplies     |
| Cyber Security               | Software as a Service         |
| Dental Practice Management   | Specialty Distribution        |
| Education & Training         | Specialty Packaging           |
| Fire & Alarm Services        | Specialty Plastics & Coatings |
| Food and Beverage            | Third Party Logistics         |
| Healthcare Services          | Transportation                |
| HVAC Services                | Veterinary Clinics            |
| Industrial Components        | Water Filtration              |

## REPRESENTATIVE PRIVATE EQUITY CLIENTS

