



Freeport Financial provides financing solutions to middle market companies owned by private equity firms. Since 2005, the Freeport Principals have committed more than \$6.9 billion in capital to 185 companies.

PRODUCT OFFERING

- Revolving Lines of Credit
- First-Lien Term Loans
- One-Stop Credit Facilities
- Equity Co-Investments

INVESTMENT CRITERIA

- EBITDA of Greater than \$3MM
- Private Equity Ownership
- Stable and Growing Cash Flow Profile
- Niche Businesses

SECTOR FOCUS

GENERAL INDUSTRIALS

BUSINESS SERVICES

HEALTHCARE

TRANSPORTATION

SOFTWARE

CONSUMER PRODUCTS

FOOD & BEVERAGE

FINANCIAL SERVICES

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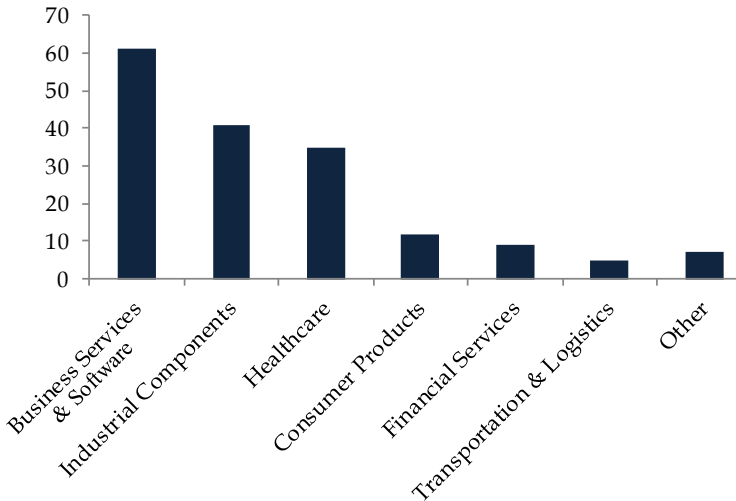
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INVESTMENTS BY SECTOR

185 Platforms Representing over \$6.9 Billion in Loans to PE-backed borrowers

NUMBER OF BORROWERS BY SECTOR



Representative Transactions

- | | |
|------------------------------|-------------------------------|
| Active Ingredients | Insurance Services |
| Aerospace & Defense | Legal Transcription Services |
| Ag. Supplies & Services | Maintenance & Repair |
| Business Process Outsourcing | Med Components & Supplies |
| Cyber Security | Software as a Service |
| Dental Practice Management | Specialty Distribution |
| Education & Training | Specialty Packaging |
| Fire & Alarm Services | Specialty Plastics & Coatings |
| Food and Beverage | Third Party Logistics |
| Healthcare Services | Transportation |
| HVAC Services | Veterinary Clinics |
| Industrial Components | Water Filtration |

REPRESENTATIVE PRIVATE EQUITY CLIENTS

